



TUNG LOK RESTAURANTS (2000) LTD
Company Registration No: 200005703N

NEW S\$5 MILLION TERM LOAN FACILITIES FROM FINANCIAL INSTITUTIONS

The Board of Directors of Tung Lok Restaurants (2000) Ltd (the “**Company**”) wishes to announce that its wholly owned subsidiary, Tung Lok Millennium Pte Ltd (“**TLM**”), has procured and accepted new term loan facilities amounting to S\$5 million from United Overseas Bank Limited and The Hongkong and Shanghai Banking Corporation Limited for working capital purposes as well as to fund the renovation and purchase of equipment, fixtures and related items for its new outlets and/or central kitchens and/or offices.

The transactions are not expected to have any material impact on the net earnings per share or net tangible assets per share of the Company for the year ending 31 March 2012.

None of our Directors or controlling shareholders has any interest, direct or indirect, in the above transactions save for the shareholdings in the Company.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
Date : 17 January 2012

This announcement has been reviewed by the Company’s sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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