



TUNG LOK RESTAURANTS (2000) LTD
Company Registration No: 200005703N

INCORPORATION OF AN ASSOCIATED COMPANY – PT. MING CIPTA RASA (“PT Ming”)

The Company wishes to announce that its wholly owned subsidiary, TLG Asia Pte. Ltd., has subscribed for 49% equity in an Indonesian entity, PT Ming. The remaining 51% of the paid-up share capital of PT Ming is held by non-related Indonesian partners.

PT Ming will be engaged in the business of restaurants/cafes operation.

PT Ming has a paid up share capital of Rp 1 billion (approximately S\$139,000¹).

The investment in PT Ming of Rp 490 million (approximately S\$68,000¹) was funded by internal resources and is not expected to have a material effect on the earnings per share and net tangible assets per share of the Company for the financial year ended 31 March 2012.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction save for the shareholdings in the Company.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
Date : 6 February 2012

This announcement has been reviewed by the Company's sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Sponsor are: -
Name: Mr Thomas Lam (Registered Professional, KW Capital Pte. Ltd.)
Address: 80 Raffles Place, #25-01 UOB Plaza 1, Singapore 048624
Tel: 6238 3377*

¹. Based on the exchange rate of Rp 7,189 on 3 February 2012