



TUNG LOK RESTAURANTS (2000) LTD
(Registration No. 200005703N)

TUNG LOK XIHE RESTAURANT PTE. LTD.

The Board of Directors of Tung Lok Restaurants (2000) Ltd ("the Company") wishes to announce that its wholly-owned subsidiary, Tung Lok Millennium Pte Ltd ("TLM"), has incorporated a wholly-owned subsidiary by the name TUNG LOK XIHE RESTAURANT PTE. LTD. in Singapore with an initial issued and paid up capital of S\$1/-.

The new subsidiary will be engaged in the business of restaurants operation.

The transaction is not expected to have any material impact on the net earnings per share or net tangible assets per share of the Company for the year ending 31 March 2012.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the aforesaid transaction save for the shareholdings in the Company.

By Order of the Board
Tjioe Ka Men
Executive Chairman

Date : 27 February 2012

This announcement has been reviewed by the Company's sponsor, KW Capital Pte. Ltd., for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor are: -

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