



TUNG LOK RESTAURANTS (2000) LTD
Company Registration No: 200005703N

PROFIT GUIDANCE FOR THE GROUP'S UNAUDITED FULL YEAR FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2013

In anticipation of the announcement of the financial results for the full year ended 31 March 2013 (“**FY2013**”), the Board of Directors of Tung Lok Restaurants (2000) Ltd (the “**Company**”) deems it appropriate to issue a profit guidance.

Based on the preliminary figures, the Company and its subsidiaries (the “**Group**”) expect to report a loss for FY2013 mainly due to the following reasons:

- 1) closures of a few key outlets (which have been earmarked for redevelopment) during the preceding financial year which affected the revenue and earnings in FY2013;
- 2) rising operating costs (including rental and wages); and
- 3) new outlets in FY2013 which are slow in generating revenue.

Further details of the Group's performance will be disclosed when the Company announces its unaudited financial results for FY2013.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
Date: 17 May 2013

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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