

TUNG LOK RESTAURANTS (2000) LTD

(Incorporated in Singapore)

(Company Registration No: 200005703N)

PROFIT GUIDANCE FOR THE HALF YEAR FINANCIAL RESULTS ENDED 30 SEPTEMBER 2013

In anticipation of the announcement of the financial results for the half year ended 30 September 2013 ("**HY2014**"), the Board of Directors (the "**Board**") of Tung Lok Restaurants (2000) Ltd (the "**Company**") deems it appropriate to issue a profit guidance.

Based on the preliminary figures, the Company and its subsidiaries (the "**Group**") expect to report a loss for HY2014 due to the following reasons:

- New restaurant outlets opened during the previous financial year ended 31 March 2013 which require more time to build up a sustainable revenue base; and
- 2) rising operating costs (including rental and wages).

Further details of the Group's performance will be disclosed when the Company announces its unaudited financial results for HY2014.

BY ORDER OF THE BOARD

Tjioe Ka Men Executive Chairman Date: 1 November 2013

This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited., for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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