



**TUNG LOK RESTAURANTS (2000) LTD**  
(Incorporated in Singapore)  
(Registration No. 200005703N)

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**INCORPORATION OF AN ASSOCIATE IN BEIJING CHINA – BEIJING XIHE TUNGLOK RESTAURANT COMPANY LTD**

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The Board of Directors (the “**Board**”) of Tung Lok Restaurants (2000) Ltd (the “**Company**”) and collectively with its subsidiaries the “**Group**”) wishes to announce that My Humble House in Beijing (Restaurant) Company Ltd (“**MHHB**”), a 100% owned subsidiary of Tung Lok (China) Holdings Pte. Ltd. (“**TLCH**”) has incorporated an associate by the name Beijing Xihe TungLok Restaurant Company Ltd (北京羲和同乐餐饮有限责任公司) (“**XiheTL**”) in Beijing, People’s Republic of China with an initial issued and paid up capital of CNY1,000,000 (equivalent to S\$209,490<sup>1</sup>). TLCH is a 100% owned subsidiary of the Company. MHHB holds 40% of the issued and paid-up capital of XiheTL, with the remaining 60% held by a non-related party, Beijing Xihe Food & Beverage Co., Ltd (北京羲和餐饮有限公司) (“**BJ Xihe**”), a company incorporated in the People’s Republic of China.

The Group’s 40% investment in the issued and paid up capital of XiheTL amounted to CNY400,000 (equivalent to S\$83,796<sup>1</sup>) which was fully funded by the S\$0.49 million loan granted to TLCH by the Company as announced by the Company on 1 November 2013. The investment is not expected to have a material effect on the earnings per share and net tangible assets per share of the Group for the financial year ending 31 March 2014.

XiheTL will be engaged in the business of restaurants operation.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the aforesaid transaction save for their respective shareholdings in the Company.

By Order of the Board

Tjioe Ka Men  
Executive Chairman

Date: 3 January 2014

<sup>1</sup> Based on the exchange rate of CNY4.7735 per S\$1.00 on 2 January 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company’s Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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