

TUNG LOK RESTAURANTS (2000) LTD (Incorporated in Singapore) Company Registration No: 200005703N

PROFIT GUIDANCE FOR THE GROUP'S UNAUDITED FULL YEAR FINANCIAL RESULTS FOR THE YEAR ENDED 31 MARCH 2014

In anticipation of the announcement of the financial results for the full year ended 31 March 2014 ("**FY2014**"), the Board of Directors of Tung Lok Restaurants (2000) Ltd (the "**Company**") deems it appropriate to issue profit guidance.

Based on the preliminary figures, the Company and its subsidiaries (the "**Group**") expect to report a loss for FY2014 mainly due to the following reasons:

- 1) rising operating costs (including food, manpower and rental); and
- lower than expected revenue of outlets opened during the current and previous financial year which are still within gestation period and require more time to build up a sustainable revenue base.

Further details of the Group's performance will be disclosed when the Company announces its unaudited financial results for FY2014.

BY ORDER OF THE BOARD

Tjioe Ka Men Executive Chairman Date: 23 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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