

TUNG LOK RESTAURANTS (2000) LTD

(Incorporated in Singapore)
(Registration No. 200005703N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE (“RIGHTS ISSUE”) OF UP TO 78,400,000 NEW ORDINARY SHARES (“RIGHTS SHARES”) IN THE SHARE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY (“SHARES”) HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

Unless otherwise defined herein, terms and capitalized words used herein shall bear the same meanings as ascribed to them in the announcement released by the Company on 26 June 2014 in relation to the Rights Issue.

1. LODGMENT OF OIS

The board of directors (“**Board**” or “**Directors**”) of Tung Lok Restaurants (2000) Ltd (“**Company**” and, together with its subsidiaries, “**Group**”) wishes to announce that the offer information statement dated 29 July 2014 (“**OIS**”) relating to the Rights Issue has been lodged with the SGX-ST acting as agent on behalf of the Monetary Authority of Singapore today. A copy of the OIS is attached hereto and is also available on the website of the SGX-ST at http://www.sgx.com/wps/portal/sgxweb/home/company_disclosure/catalodge.

2. DESPATCH OF OIS

The OIS (together with the Application Form for Rights Shares and Excess Rights (“**ARE**”) or the Provisional Allotment Letter (“**PAL**”), as the case may be) will on or around 1 August 2014 be despatched to Entitled Shareholders.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (i) on the ARE and/or by way of Electronic Application through an automated teller machine of a Participating Bank (in the case of Entitled Depositors); and/or
- (ii) on the PAL (in the case of Entitled Scripholders).

More information on the procedures for acceptance, payment and excess application by Entitled Shareholders may be found in the OIS.

The trading period for the provisional allotments of Rights Shares (“**nil-paid**” Rights”) on the SGX-ST will commence from **9.00 a.m.** on **1 August 2014** and will end at **5.00 p.m.** on **11 August 2014**. Entitled Depositors who sell their “nil-paid” Rights during this period need not forward the ARE to the purchasers of the provisional allotments of Rights Shares (“**Purchasers**”) as arrangements will be made by CDP for a separate Application Form for Rights Shares (the “**ARS**”) to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the OIS, by ordinary post at the Purchasers’ own risk, to their respective Singapore addresses as recorded with CDP.

The OIS and its accompanying documents will not be despatched to Foreign Shareholders. Foreign Purchasers who wish to accept any provisional allotments of Rights Shares credited by CDP to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the OIS and all its accompanying documents may obtain copies of the documents from CDP or the Company's Share Registrar, as the case may be, at their respective addresses as follows:

The Central Depository (Pte) Limited 11 North Buona Vista Drive #06-07 The Metropolis Tower 2 Singapore 138589	Share Registrar M & C Services Private Limited 112 Robinson Road #05-01 Singapore 068902
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5. EXPECTED TIMETABLE OF KEY EVENTS

The important dates and times for the Rights Issue are as follows:

Books Closure Date	:	29 July 2014 at 5.00 p.m.
Despatch of the Offer Information Statement, ARE or PAL (as the case may be) to Entitled Shareholders	:	1 August 2014
Commencement of trading of "nil-paid" rights	:	1 August 2014 from 9.00 a.m.
Last date and time for splitting	:	6 August 2014 at 5.00 p.m.
Last date and time for trading of "nil-paid" rights	:	11 August 2014 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares	:	15 August 2014 at 5.00 p.m. through CDP and 9.30 p.m. through ATM of a Participating Bank
Last date and time for acceptance of and payment for Rights Shares by renounees	:	15 August 2014 at 5.00 p.m. through CDP and 9.30 p.m. through ATM of a Participating Bank
Last date and time for application and payment for excess Rights Shares	:	15 August 2014 at 5.00 p.m. through CDP and 9.30 p.m. through ATM of a Participating Bank
Expected date for issuance of Rights Shares	:	25 August 2014
Expected date for crediting of Rights Shares	:	26 August 2014
Expected date for refund of unsuccessful applications (if made through CDP)	:	26 August 2014
Expected date for listing and quotation and commencement of trading of Rights Shares	:	26 August 2014

As at the date of this announcement, the Company does not expect the timetable to be modified. However, the Company may, with the approval of the SGX-ST and/or the Sponsor, modify the timetable, subject to any limitations under any applicable laws. In such an event, the Company will publicly announce the same through an SGXNET announcement to be posted on the internet at the SGX-ST's website at <http://www.sgx.com>.

BY ORDER OF THE BOARD

Tjioe Ka Men
Executive Chairman
29 July 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

*The details of the contact person for the Company's Sponsor are set out below:
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