REPL::Rights::Voluntary

Issuer & Securities

| Issuer | TUNG LOK RESTAURANTS (2000) LTD | | |
|----------------------------------|--|--|--|
| Security | TUNG LOK RESTAURANTS 2000 LTD - SG1J65890803 - 540 | | |
| Corporate Action Reference | SG140626RHDI7JT9 | | |
| Event Status | Pending Record Date Announcement | | |
| Submitted By (Co./ Ind. Name) | Andrew Tjioe Ka Men | | |
| Designation | Executive Chairman | | |
| Underwritten | No | | |
| Shareholder's Approval Required? | No | | |
| Shareholder's Approval Obtained | No | | |
| TungLok_Rights_26.06.2014.pdf | | | |

Dates

| Record Date and Time 29/07/2014 17:00:00 | | |
|--|------------|--|
| Ex Date | 24/07/2014 | |
| TungLok_Rights_Issue_3-BCD.pdf | | |

Rights Details

| Security Not Found? | No |
|---|-----|
| Renounceable | Yes |
| Rights Security Distribution Ratio- Underlying | 5 |
| Rights Security Distribution Ratio- Rights Security | 2 |

Option Exercise

| Issue Price (Per Rights) | | SGD 0.12 | | |
|--------------------------|------------------------|----------|----------------------------|-------------------------------|
| Disbursed Security | | | | |
| ISIN | Name | | Distribution Ratio- Rights | Distribution Ratio- Disbursed |
| SG1J65890803 | TUNG LOK RESTAURANTS 2 | 2000 LTD | 1 | 1 |

Renounceable Conditions

| Allow Over Subscription | Yes | |
|-------------------------|----------------------------|--|
| Attachments | | UTungLok Rights 26.06.2014.pdf ULQN.pdf UTungLok Rights Issue 3-BCD.pdf Total size =154K |
| Related Announcements | <u>15/07/2014 17:13:13</u> | |

14/07/2014 20:01:53 26/06/2014 18:42:55